

# Major challenges, today and tomorrow



Mobile operators need to cut costs by one-third by 2022 to fund 5G.



### **Automation**

Most savings expected from 5G rely on automation and Al.



### 100x+

more metro fiber needed to connect 5G network with small cells vs 4G networks. This is 2x as required for FTTH.

**CORNING** 

The **test**, monitoring & analytics experts

95%+

of leading service providers using EXFO

No.1

in optical test solutions

300+

pending and granted patents worldwide

\$375M+

revenues

30+

years of pioneering essential solutions and technologies

1,900

employees in 25 countries and customers in 120 countries

# We accelerate digital transformations

Unique blend of equipment, software and expertise

for **fiber**, **4G/LTE**, **5G** deployments for layers 0 to 7, core to subscriber and lab to live for physical, virtual, and hybrid networks



### Our customers

Fixed & mobile service providers



Webscale companies









Network equipment manufacturers





















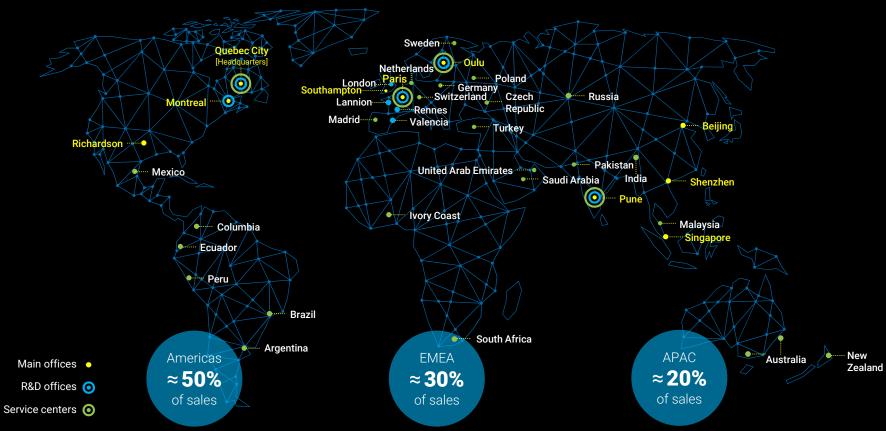








## Our global reach



66

I always knew that I wanted to be a scientist, and EXFO helps me realize my dream. I encourage any girl to pursue her dream in science.

Kristine Palanjyan Optical Designer





Be bold, be creative, be crazy and surround yourself with people that are better than you are.

#### Germain Lamonde

Founder and Executive Chairman, EXFO EY Entrepreneur of The Year 2018 Canada

EY Entrepreneur
Of The Year











### Automated, intelligent, connected test platforms

Test & Measurement

Cut time and cost. Reduce risk and delays.

Make money faster.
Outsource with confidence.



Automated, real-time, end-to-end analytics—in context

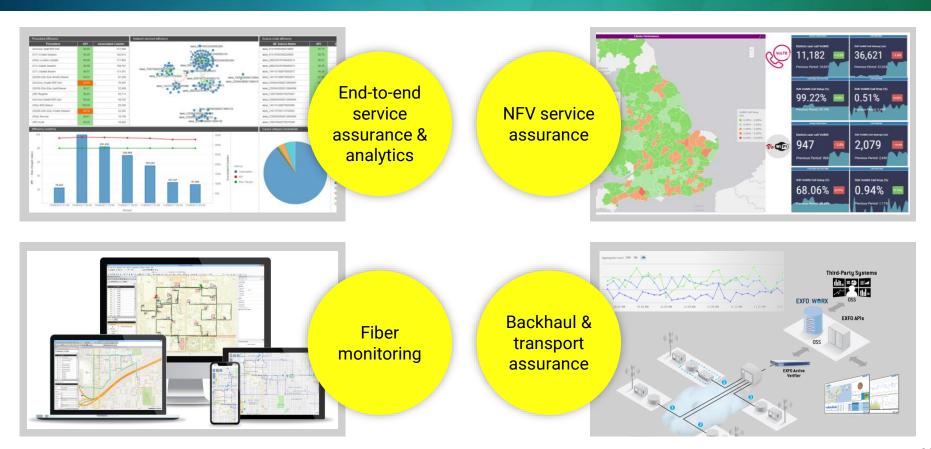
Deliver an exceptional customer experience. Reveal the invisible. Resolve issues faster. Monetize 5G.

## Test & measurement

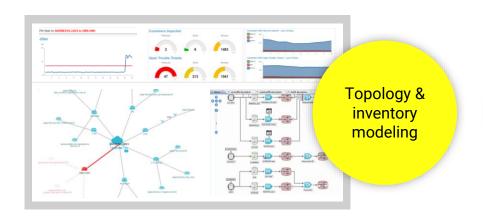


Develop Install Activate Maintain > From core to subscriber.

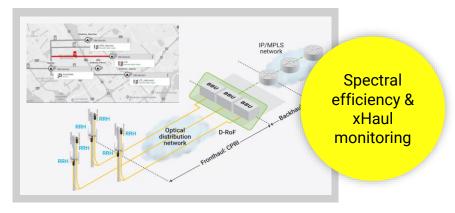
### Service assurance solutions



## Service assurance solutions











EXFO's technology will help build upon our already excellent customer experience by deploying the capability to monitor the performance of services and customer experience on our new virtualized technology.

### Adam O'Keeffe

Head of OSS Transformation



# Three.





If you are going to do things like autonomous driving with 5G, you even need more detailed monitoring and analytics of your 5G network. And I think that's exactly the sweet spot where companies like EXFO can help us as operators to really improve our business.

Eric Kuisch
Former CTO

**O** vodafone





It's important for everyone, equipment providers as well as service providers, to know that the metrics that they require in their networks are going to be met. We can build systems, we can prove it, but without the right metrics it's impossible to prove that. EXFO and the test gear allow us to show those metrics that are required by service providers as well as network equipment manufacturers.

### Faisal Dada

Director Strategic Marketing & Principal Architect







Unparalleled customer service is at the heart of everything we do. We will extract great value from EXFO's solution to improve customer satisfaction by assessing service performance more quickly and efficiently than we can do today.

Kevin Rogers
Chief Executive Officer







We are continually working to provide the best experience to our customers. We have seen important improvements in our network and Parisians now clearly benefit from even better services.

Xavier Pavoux Radio Engineering Master

bouygues



# Industry-recognized solutions Awards

#### 5G MENA Award

Best Telecom Service Innovation 2019

# Digital Transformation World Outstanding Catalyst Innovation Award NaaS in Action 2019

### TM Forum

Catalyst Award NaaS in Action, 2019 Blade Runner, 2018 Smart City on Edge, 2017

#### Lightwave Innovation Review

Field Test Equipment, 2015, 2019 Labs/Production Test Equipment, 2017 MEF Technology Solutions Award Service Assurance 2018

### Network Virtualization Europe Award

Best NFV Service Assurance Solution 2018

# Global Telecoms Business Award Best CEM Solution 2017

F&S Customer Value & Market Share Leadership Awards

Global Data Analytics Solutions for CSPs, 2018 Product Line Strategy, 2016 Global Portable Fiber Optic Test Equipment, 2015, 2016

#### CI&M Award

Cabling Innovators Gold 2015

BTR
Diamond
Technology Reviews
Cable TV/MSO Industry
2015